



**2015 CIVHC Stakeholder Outreach
Self-funded Data in the CO APCD
(Since 4/22/15 Hearing)**

| Company | Representative | Who (CIVHC) | Date of Outreach | Notes |
|--|---|-------------|------------------|---|
| All Stakeholder Groups | Posted a Self-funded webpage: http://civhc.org/self-insured.aspx/ | | 5/22/2015 | Includes rule documents, information and contacts |
| All Stakeholder Groups | Postcards sent: Webinar & Website | | 26-May | Vistaprint mailed over 90 postcards |
| Self-funded Webinar - Friday, June 12, 2015 - 12:00-1:00 MST | | | | |
| Attendees | | | | |
| Aetna | David Stitzel | TC | 6/12/2015 | |
| Aetna | Michelle Santiago | | 6/12/2015 | |
| AHIP | Dianne Bricker | | 6/12/2015 | |
| Anthem | Katrina Brohman | | 6/12/2015 | |
| Anthem | Sheryl Turney | | 6/12/2015 | |
| Cigna | Natali Witzel | | 6/12/2015 | |
| Colorado Heath Plans | Sara Orrange | | 6/12/2015 | |
| Colorado University | Erin Benoy | | 6/12/2015 | |
| Lobbyist, Morrison Love & Co. | Virginia Morrison Love | | 6/12/2015 | |
| Meritain | Stephanie Wexler | | 6/12/2015 | |
| Meritain | Kristen Esch | | 6/12/2015 | |
| Principal Financial Group | Christi Dennhardt | | 6/12/2015 | |
| UHC | Phillip Lyons | | 6/12/2015 | |
| UHC | Carolyn Callopy | | 6/12/2015 | |
| UHC | Nicholas Shjerve | | 6/12/2015 | |
| UHC | Bernie Inskeep | | 6/12/2015 | |
| UHC | Jessica Sutin | | 6/12/2015 | |
| Wellcare | Letitia Ward | | 6/12/2015 | |
| Aligning Forces for Quality and Network for Regional Healthcare Improvement | | | | |
| Email Outreach | | | | |
| | Alliance for Health | AE | 4/28/2015 | |
| | Better Health Greater Cleveland | | | |
| | California Quality Collaborative | | | |
| | Center for Improving Value in Health Care | | | |
| | Finger Lakes Health Systems Agency | | | |
| | Greater Detroit Area Health Council | | | |
| | Health Insight | | | |
| | Health Connections | | | |
| | Health Insight Nevada | | | |
| | Health Insight New Mexico | | | |
| | Health Insight Utah | | | |
| | Healthcare Collaborative of Greater Columbus | | | |
| | Common Table Health Alliance | | | |
| | Institute for Clinical Systems Improvement | | | |
| | Integrated Healthcare Association | | | |
| | Iowa Healthcare Collaborative | | | |
| | Kansas City Quality Improvement Consortium | | | |
| | Louisiana Healthcare Quality Forum | | | |
| | Maine Health Management Coalition | | | |
| | Maine Quality Counts | | | |
| | Massachusetts Health Quality Partners | | | |
| | Midwest Health Initiative | | | |
| | Minnesota Community Measurement | | | |
| | North Texas Accountable Health Partnership | | | |
| | Oregon Healthcare Quality Corporation | | | |
| | P2 Collaborative of Western New York | | | |
| | Pittsburgh Regional Health Initiative | | | |
| | The Health Collaborative | | | |
| | Washington Health Alliance | | | |
| | Wisconsin Collaborative for Healthcare Quality | | | |
| | Wisconsin Health Information Organization | | | |
| BC3 Steering Committee | | | | |
| Email & Meeting with Steering Committee Members | | | | |
| Colorado Health Foundation | Suzanne White | AE | 5/20 & 5/28/15 | Individual Letter and Part of BC3 Letter |
| Centura Health | Russ Johnson | | 5/20 & 5/28/15 | Part of BC3 Letter |
| Colorado Business Group on Health | Donna Marshall | | 5/20 & 5/28/15 | Individual Letter and Part of BC3 Letter |
| Colorado Coalition for the Medically Underserved | Joe Sammon | | 5/20 & 5/28/15 | Individual Letter and Part of BC3 Letter |
| Colorado Health Institute | Michele Luecke | | 5/20 & 5/28/15 | Individual Letter and Part of BC3 Letter |
| Colorado Medical Society | Alfred Gilcrest | | 5/20 & 5/28/15 | Individual Letter and Part of BC3 Letter |



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| Colorado Regional Health Information Organization (CORHIO) | Morgan Honea | | 5/20 & 5/28/15 | Individual Letter and Part of BC3 Letter |
| HealthTeamworks | Nicole Deaner | | 5/20 & 5/28/15 | Individual Letter and Part of BC3 Letter |
| Quality Health Network | Dick Thompson | | 5/20 & 5/28/15 | Individual Letter and Part of BC3 Letter |
| Rocky Mountain Health Plans | Patrick Gordon | | 5/20 & 5/28/15 | Part of BC3 Letter |
| Colorado Department of Public Health and Environment | Larry Wolk | | 5/20 & 5/28/15 | |
| Colorado Department of Health Care Policy and Financing | Gretchen Hammer | | 5/20 & 5/28/15 | |
| Brokers | | | | |
| Lockton | Meeting with Bill Lindsey | AE, TC | 1-May | |
| Towers Watson | Meeting with Jacob Lawrence | AE | 5/22/2015 | |
| NFP | Meeting with Heidi Cottle | AE | 5/18/2015 | |
| Mercer | Meeting with Christie Moran, Email Communication with Chris Watts | TC, AE | 5/8/2015 | |
| IMA | Meeting with Kristi Gellum | TC | 5/20/2015 | |
| Willis | Meeting with David Goldman | TC | 12-May | |
| AON | Meeting John Bolger and Mike Clarke | TC | 7/6/2015 | |
| Lowdermilk and Associates | Meeting with John Lowdermilk | TC | 4/21/2015 | |
| Cherry Creek Insurance Group | Meeting with Scott McGraw | TC | 6/9/2015 | |
| Colorado Business Community | | | | |
| Co Assoc. of Commerce & Industry | C. Travis Webb, Loren Fermen | TC | 6/24/2015 | |
| Telligen | Talked with Penny Cook | KP | 6/15/2015 | |
| University Hospital | Communicated with Kathleen McCreary | TC | 12-May | |
| Advanced Emission Solutions | Meeting with VP of HR Alexis Kearns | TC | 27-May | |
| Boulder Valley School District | Bob Jamieson | TC | 5/13/2015 | |
| St. Vrain School District | Robert Smith Board of Directors | TC | 5/13/2015 | |
| Colorado State Employees | Meeting with June Taylor and Kim Burgess | TC | 6/5/2015 | |
| Children's Hospital | Lalit Bajaj | TC | 6/1/2015 | |
| Kong | Jennifer Barnes | AM | 6/15/2015 | |
| CO Chapter of the International Society of Certified Employee Benefit Specialists | Presentation at May meeting | TC | 5/27/2015 | |
| Denver Metro Economic Development Group | Meeting with Tom Clark and Chuck Ward | TC | 6/5/2015 | Denver Chamber |
| Graebel | Laura Early, Director of Benefits | TC | 5/19/2015 | |
| Colorado Springs Business Alliance | Meeting with John Wilson and Al Wenstrand | AE, TC | 6/3/2015 | |
| Mountain States Employer Council | Connected with Michael Severns | TC | 5/14/15 | |
| Club 20 | Meeting with Club 20 Healthcare Committee | AE, JM | 4/21/2015 | |
| Boulder Chamber of Commerce | Meeting with CEO John Tayer | TC | 5/21/2015 | |
| Aurora Chamber of Commerce | Reached out to Kevin Hougan, President | KV | | |
| Colorado Business Group on Health | Met with Donna Mashall | TC | 5/13/2015 | |
| Prime Health | Meeting with President and CEO, Jeffery Nathanson | TC | 5/27/2015 | |
| International Society Of Certified Employee Benefits Presentation to Employee Benefit Managers | | | | |
| Cigna | Allison Johnson | TC | 5/27/2015 | |
| | Jim Groski | | 5/27/2015 | |
| | Amanda Collins | | 5/27/2015 | |
| HRAMS | Sam Sargent | | 5/27/2015 | Human Resource Asset Management Systems |
| Arthur J. Gallagher & Co. | Katie Leonard | | 5/27/2015 | |
| | Paul Marrs | | 5/27/2015 | |
| | Karlynn Schramm | | 5/27/2015 | |
| Fire and Police Pension of CO | Beth Hemenway | | 5/27/2015 | |
| | Gina McGrail | | 5/27/2015 | |
| Forest Financial Group | Leanna Sandner | | 5/27/2015 | |
| Emindful | Michael Gallagher | | 5/27/2015 | |
| Mercer | Kathy Dahlman | | 5/27/2015 | (a 3rd party benefits company) |
| | Kelly Esselman | | 5/27/2015 | |
| | Christie Moran | | 5/27/2015 | |
| | Penny Bacon | | 5/27/2015 | |
| AIG | Katie Leonard | | 5/27/2015 | |
| Archstone | Terry Cooper | | 5/27/2015 | |
| FPPACO | Beth Hemenway | | 5/27/2015 | |
| Toni Sorenson- AlloSource | Toni Sorenson- AlloSource | | 5/27/2015 | |
| Lockton | Erin Wataha | | 5/27/2015 | |
| | Jen Loar | | 5/27/2015 | |

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| Merrick | Holly Coffee | | 5/27/2015 | |
| MGMA | Presented proposed rule change/benefits | TC | 5/28/2015 | Dave Gans, Senior Fellow, Industry Affairs |
| NFP (5th largest in country) | Heidi Cottle and Jon Hernandez | AE | 5/18/2015 | |
| ADVBI and IHH | Meeting with Jon Hernandez | AE | 5/8/2015 | |
| Grabel | Meeting with Laura Earley | | 5/19/2015 | |
| NAHDO | Michael Lundberg | | 5/29/2015 | |
| Largest Employers in Colorado Email Outreach | | | | |
| University of Colorado | Lisa Landis | TC | 5/22/2015 | |
| Denver Public Schools (DPS) | Adam Barnett | TC | 5/22/2015 | not self funded |
| City and County of Denver | Garry Hinderliter | TC | 5/22/2015 | |
| HealthONE Corporation | Nicole Bauer | TC | 5/22/2015 | |
| Centura Health | Annmarie Castro | TC | 5/22/2015 | |
| Lockheed Martin Corporation | Reed Edwards | TC | 5/22/2015 | |
| Comcast Corporation | Katie Weihe | TC | 5/22/2015 | |
| Children's Hospital Colorado | Melissa Fisher | TC | 5/22/2015 | |
| University of Colorado Hospital | Darryl Varnado | TC | 5/22/2015 | |
| DISH Network | Aaron LaPoint | TC | 5/22/2015 | |
| IBM Corporation | Matthew Newman | TC | 5/22/2015 | |
| University of Denver | Shaunda Norman | TC | 5/22/2015 | |
| Frontier Airlines | Anthony Sabia | TC | 5/22/2015 | |
| Oracle | Lori Swanson | TC | 5/22/2015 | |
| Aurora Public Schools | Dion Arguelle | TC | 5/22/2015 | |
| Exempla | Bill Andersen | TC | 5/22/2015 | |
| Kaiser | Jane Pipich | TC | 5/22/2015 | |
| Centura Health | Annmarie Castro, VP, Benefits | TC | 5/22/2015 | |
| Policy Groups and Associations | | | | |
| Colorado Community Health Network | Meeting | KP | 6/8/2015 | |
| National MS Society | Meeting Sharon O'Hara | TC | 6/8/2015 | |
| Colorado Consumer Health Initiative | Meeting Deb Judi | TC | 6/8/2015 | |
| CCJRC, | CCJRC, | | 6/8/2015 | |
| CLinicNET | CLinicNET | | 6/8/2015 | |
| St. Joseph Family Medicine, Healthier Colorado | Presentation | TC | 6/8/2015 | |
| CCC | CCC | | 6/8/2015 | |
| CCLP | CCLP | | 6/8/2015 | |
| Other Organizations | | | | |
| Healthy Transitions Colorado | Email to all Operating & Community Partners explaining importance & benefit to Colorado and employers | AE, KP | 5/22/2015 | |
| Community Health Partners | Janet Vaupel | AE | 5/22/2015 | |
| Benefit Dynamics Company | Allison Johnson, partner, CO Springs | TC | 5/13/2015 | |
| Elliot School District | Richard Stettler, CFO | TC | 5/13/2015 | |
| CO School of Public Health | Elaine Morado, Researcher | TC | 5/13/2015 | |
| CTI Inks | Matt Drosendahl and Sarah Atkins | TC | 5/13/2015 | |
| CO Springs Utilities | Bill Cherrier, CFO | TC | 5/13/2015 | |
| City of CO Springs | Jennifer Stroh, HR and Benefits | TC | 5/13/2015 | |
| Colorado Association of Health Plans | Presentation | TC, AE | 4/3/2015 | presented legal justification and operational logistics for rule change |
| APCD Council National | Presented to State Representatives during a state-focused call | TC | 4/20/2015 | Denise Love & Jo Porter |
| CORHIO | Met with Brain Braun | TC | 5/14/2015 | Letter of Support |
| Quality Health Network (QHN) | Justin Aubert | TC | 5/15/2015 | Letter of support, Justin Aubert |
| HealthTeamWorks | Libby Greenberg | TC | 5/15/2015 | Letter of support, Libby Greenberg |
| The Colorado Health Foundation | Jesse Wolff | TC | 5/11/2015 | |
| Advanced Emissions Systems | Meeting with Alexis Kearns | TC | 5/27/2015 | |
| CHA | Scott Anderson sent a letter of support | | 5/28/2015 | |
| CAPG, Bill Barcelona, Sen VP | Presented to CO chapter | TC | 4/30/2015 | |
| CO Association of Ambulatory Surgery Centers | Reached out to Chris Skagan | TC | 5/29/2015 | |
| Metro Denver Eco. Dev. Corp. | Tom Clark, CEO, Chuck Ward | TC | 5/29/2015 | |
| America's Health Insurance Plans | Meeting with Dianne Bricker | TC | | Regional Director, State Affairs |
| CASB | Meeting with Ken Delay | TC | 6/22/2015 | Colorado Association of School Boards |
| State of Colorado | Meeting with June Taylor and Kim Burgess | TC | 6/5/2015 | Discussed proposed rule change |
| Catholic Health Initiatives | Chris Stanley | TC | 6/4/2015 | catholic health |
| CASBHC | Meeting w/ Debbie Costin- President and CEO | TC | 6/22/2015 | CO Association for School Based Health Care |
| Colorado Rural Health Center | Meeting with CRHC | KP | 6/5/2015 | |



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| Pitkin County | All Board of County Commissioners - Email and request to meet | TC | 5/28/2015 | |
| Summit County | All Board of County Commissioners - Email and request to meet | TC | 5/28/2015 | |
| Employee Benefits Research | Emmanuelle St. Jean - Email and request to meet | TC | 5/28/2015 | Institute in DC- Emmanuelle St. Jean |
| Berenbaum Weinshienk PC | Attorney Ellen Stewart - Email and request to meet | TC | 5/28/2015 | |
| CIVHC APCD Advisory Committee Outreach Packet sent to all members | | | | |
| Colorado Center on Law and Policy | Bethany Pray | TC | 5/14/2015 | |
| Boulder Valley School District | Kevin Hamilton | | | |
| CORHIO | Brian Braun | | | |
| Department of Health Care Policy and Financing | Chris Underwood | | | |
| Governor's Office of Information Technology | Kate Keifert | | | |
| Division of Human Resources | Cindy Corwin | | | |
| Colorado HealthOP | Daniel Tuteur | | | |
| Flatirons Surgery Center | David Ornelas | | | |
| Colorado Consumer Health Initiative | Debra Judy | | | |
| WellDyneRx | Jack Feingold | | | |
| State House | Janak Joshi | | | |
| State Representative, State of Colorado | John Kefalas | | | |
| Quality Health Network | Justin Aubert | | | |
| IMA, Inc. | Kristi Gjellum | | | |
| University of Colorado/The Children's Hospital | Lalit Bajaj | | | |
| HealthTeamWorks | Kristin Martina | | | |
| Delta Dental of Colorado | Matt Cassidy | | | |
| Headstorms, Inc. | Nathan Wilkes | | | |
| United Healthcare | Philip Lyons | | | |
| Community Reach Center | Richard Doucet | | | |
| Colorado Business Group on Health | Robert Smith | | | |
| Colorado Hospital Association | Scott Anderson | | | |
| Young Americans Center for Financial Education | Susan Eusser | | | |
| Denver Health and Hospital Authority | Tracy Johnson | | | |
| | Mitchell Bronson | | | |
| Colorado Pharmacists Society | Val Kalnins | | | |
| Lobbyist, Kaiser Permanente | Wes Skiles | | | |
| Representative for CO Association of Healthplans | Sarah Orrange | | | |
| Health First CO | Joel Dalzell | | | |
| HCPF | Tom Massey | | | |
| CIVHC Board Member Organizations Email Outreach | | | | |
| | John Bartholomew | AE | 5/20/2015 | |
| | Jay Brooke, M.S.W. | | | |
| | Peg Brown, J.D., M.A. | | | |
| | Greg D'Argonne | | | |
| | Michael Huotari, J.D. | | | |
| | Jillian Jacobellis, Ph.D., M.S. | | | |
| | Leo Jaramillo, M.B.A. | | | |
| | Mark Levine, M.D. | | | |
| | Donna Marshall, M.B.A. | | | |
| | Dennis Schneider, MD | | | |
| | Greg Smith | | | |
| | Steven Summer | | | |
| | Dick Thompson | | | |
| | Mark Wallace, MD, MPH | | | |
| | Barbara Yondorf, M.P.P. | | | |
| | Karen Zink | | | |
| CIVHC Data Review & Release Committee Presentation | | | | |
| | Scott Anderson, CHA | JM | 6/4/2015 | |
| | Beth Martin, HCPF | | | |
| | Alma Jackson, Regis | | | |
| | Ako Quammie, Centura | | | |
| | Jonathan Friesen, Kaiser | | | |

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| | Sara Schmitt, Colorado Health Institute | | | |
| | Bob Semro, Bell Policy | | | |
| | Nathan Wilkes, Headstorms | | | |
| CMS | | JM | 6/4/2015 | |
| CPPC | | JM | 6/4/2015 | |
| Colorado Association of School-Based Health Care (CASBHC) | Coversation with Debra Costin | TC | 6/22/2015 | |